

GENERAL NATIONAL REPORT: 2010 MOTORWAY DEVELOPMENT IN SLOVENIA

1. Total length of slovenian motorway and expressway network

Managed and maintained by DARS, d.d., Motorway Company in the Republic of Slovenia, as of:

31-12-2009 – for light vehicles (vignettes)

– toll motorways and expressways: 592,5 km

31-12-2009 – for heavy loads (toll)

– toll motorways and expressways: 523,5 km

– non-toll motorways and expressways: 69,0 km

– toll and non-toll motorways and expressways: 592,5 km

31-12-2010 – for light vehicles (vignettes)

– toll motorways and expressways: 605,9 km

– non-toll motorways and expressways: 0,7 km

– toll and non-toll motorways and expressways: 606,6 km

31-12-2010 – for heavy loads (toll)

– toll motorways and expressways: 545,6 km

– non-toll motorways and expressways: 61,0 km

– toll and non-toll motorways and expressways: 606,6 km

Foreseen growth in 2011 – for light vehicles (vignettes)

– toll motorways and expressways: 605,9 km

– non-toll motorways and expressways: 0,7 km

– toll and non-toll motorways and expressways: 606,6 km

Foreseen growth in 2011 – for heavy loads (toll)

– toll motorways and expressways: 545,6 km

– non-toll motorways and expressways: 61,0 km

– toll and non-toll motorways and expressways: 606,6 km

Openings in 2010 and forecast for 2011

Opening 2010

Motorway	Section	Length km
A2 • Karavanken tunnel (border A) – Kranj – Ljubljana – Obrežje (border HR)	Pluska – Ponikve Ponikve – Hrastje	7,6 7,2
Total (toll and non-toll motorways and expressways)		14,8

Opening 2011 – forecast

Openings are not foreseen.

2. Investments in motorways

Year	2010	2011 ¹
	mio EUR	mio EUR
Investments in construction of new motorway sections*	158,74	118,28
Investments in existing motorways	36,69	64,94
Total	195,42	183,22

In accordance with the new DARS Act investments don't include the cost of spatial documentation, land purchase and VAT.

Financing

Year	2010	2011 ²
Budgetary funds	0%	0%
European Funds	22,62%	0%
Loans and bonds	76,38%	49,96 %
Toll	0 %	50,04 %
Other sources	1,00%	0 %
Total	100 %	100%

In accordance with the new DARS Act financing don't include the sources of funds of spatial documentation and land purchase.

¹ Source : DARS d.d. Business Plan for the year 2011

² Source: DARS d.d. Business Plan for the year 2011

3. Traffic on Slovenian motorway network

	2006	2007	2008	2009
AADT	24.894	26.917	27.542	28.547
Traffic growth on MW network	4,95 % (2006/2005)	8,13 % (2007/2006)	2,32% (2008/2007)	3,65% (2009/2008)
Annual real growth rates of GDP (%)	5,8 %	6,8 %	3,5%	-8,1%
GDP per capita	15.467 €	17.123 €	18.450 €	17.331 €

Traffic on the network in service in 2009/2008

Category	Millions of veh./km		
	2008	2009	%
Network in service	552	592,5	7,34%
AADT	27.542	28.547	3,65%
A. motor-cycles, personal cars without connected vehicles and personal cars with connected vehicles, combined vehicles for transporting persons and/or freight of total weight up to 3.500 kg	4.280	4.816	12,52%
B. buses, lorries with or without connected vehicles and lorries with or without connected vehicles	1.267	1.351	6,71%
A + B	5.547	6.168	11,2%

4. Toll rates

Toll classes

Vehicles up to maximum permissible weight of 3.500 kilos must pay time related toll – vignette.

- **First class (R1):** one-track vehicles with or without trailer
- **Second class (R2):** two-track vehicles, up to maximum permissible weight of 3.500 kilos, with or without trailer

Vehicles whose maximum permitted mass exceeds 3.500 kilos must pay distance related toll.

- **Third class (R3):** vehicles with two or three axles, whose maximum permitted mass exceeds 3.500 kilos and group of vehicles with two or three axles, whose maximum permitted mass of trailer exceeds 3.500 kilos;
- **Fourth class (R4):** vehicles with more than three axles, whose maximum permitted mass exceeds 3.500 kilos and group of vehicles with more than three axles, whose maximum permitted mass of trailer exceeds 3.500 kilos.

Toll class	Price (including VAT)	Growth
R1 in R2	95 € (yearly vignette) 30 € (monthly vignette) 15 € (weekly vignette) – 50 % for one track motorcycles	
R3 and R4	emission class E 0-2: 0,1981 €/km (R3) 0,2870 €/km (R4) emission class E3: 0,1727 €/km (R3) 0,2515 €/km (R4) emission class E4 or higher: 0,1535 €/km (R3) 0,2228 €/km (R4) night time: -11%	

Price index in 2010

Consumer price indices by COICOP/HICP, Slovenia, 2010 (current month/same month of the previous year)

	M01	M02	M03	M04	M05	M06	M07	M08	M09	M10	M11	M12
TOTAL	101,5	101,3	101,4	102,3	102,1	101,9	102,1	102,3	102,0	101,9	101,4	101,9

Price index 2005-2010

Year	2005	2006	2007	2008	2009	2010
Price index	102,3	102,8	105,6	102,1	101,8	101,9

5. Toll revenues

The toll income in 2010 was 290,1 mio EUR, that is app. 21,9% more than in year 2009, when we collected 238,0 mio EUR of toll.

6. Traffic safety

	In number for one billion kilometres travelled in 2009	Variation in % in 2009/2008
Personal injury rate	7,98%	17,1%
Fatal accident rate	0,24%	68,6%
Rate of dead	0,32%	124,8%

	2005	2006	2007	2008	2009	2010
No. of personal injury accidents	447	510	488	378	492	485
No. of fatal accidents	25	23	23	8	15	13
No. of dead	27	29	30	8	20	18

7. Significant actions already started (and/or to be achieved in 2010) and foreseen for 2011.

Length (km) of active construction sites on 31.12.2010

- 5,1 km of active construction sites.

Length (km) of foreseen openings in 2011

- openings are not foreseen.

8. Main ASECAP key figures

Country: Slovenia	2010
Network length	606,6
2 x 2 lanes	606,6
2 x 3 lanes	/
2 x 4 lanes.....	/
No. of km in construction	5,1
Forecasts of opening motorways section (2011)	0
Annual toll revenue	290,1 mio EUR
Permanent staff	1.247
Average daily traffic (LV) – 2009	22.288
Average daily traffic (HV) – 2009	6.258
Average daily traffic (LV+HV) – 2009	28.547
Total number of accidents – 2009 (2010)	1.491 (2.303)
No. of personal injury accidents – 2009 (2010)	492 (485)
No. of dead – 2009 (2010)	18 (20)
Km travelled (10 ⁶ x km) – 2009	6.168
No. of toll plazas	28
No. of lanes	131 ³
No. of teletoll equipped lanes	18 ⁴
No. of teletoll subscribers	15.024 ⁵
No. of rest areas	58
No. of rest areas (with stations services)	44
No. of restaurants and snacks	36
No. of hotels	0

³ Incl. ETC

⁴ Only ETC, free flow

⁵ R3 and R4