

GENERAL NATIONAL REPORT: 2012 MOTORWAY DEVELOPMENT IN SLOVENIA

1. Total length of slovenian motorway and expressway network

Managed and maintained by DARS, d.d., Motorway Company in the Republic of Slovenia, as of:

31-12-2012 – for light vehicles (vignettes)

- toll motorways and expressways: 606,3 km
- non-toll motorways and expressways: 0,7 km
- toll and non-toll motorways and expressways: 607,0 km

31-12-2012 – for heavy loads (toll)

- toll motorways and expressways: 545,6 km
- non-toll motorways and expressways: 61,4 km
- toll and non-toll motorways and expressways: 607,0 km

31-12-2013 – for light vehicles (vignettes)

- toll motorways and expressways: 606,3 km
- non-toll motorways and expressways: 0,7 km
- toll and non-toll motorways and expressways: 607,0 km

31-12-2013 – for heavy loads (toll)

- toll motorways and expressways: 559,6 km
- non-toll motorways and expressways: 47,4 km
- toll and non-toll motorways and expressways: 607,0 km

Foreseen growth in 2014 – for light vehicles (vignettes)

- toll motorways and expressways: 612,2 km
- non-toll motorways and expressways: 0,0 km
- toll and non-toll motorways and expressways: 612,2 km

Foreseen growth in 2014 – for heavy loads (toll)

- toll motorways and expressways: 559,6 km
- non-toll motorways and expressways: 52,6 km
- toll and non-toll motorways and expressways: 612,2 km

Openings in 2013 and forecast for 2014**Opening 2013**

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Opening 2014 – forecast

Expressway	Section	Length km
H6 • Koper (Škocjan) – Koper (Žusterna) – (Lucija)	Koper - Izola	5,2
Total (toll and non-toll motorways and expressways)		5,2

2. Investments in motorways

Year	2013*	2014
	mio EUR	mio EUR
Investments in construction of new motorway sections*	43,34	49,51
Investments in existing motorways	29,05	38,32
Total	72,39	87,83

Value of investments doesn't include the cost of spatial documentation, land purchase and VAT.

Financing

Year	2013	2014
Budgetary funds	0	0
European Funds	3,6%	15,5%
Loans and bonds	35,0%	84,5%
Toll	61,4%	0
Total	100 %	100%

Financing doesn't include the sources of funds of spatial documentation and land purchase.

3. Traffic on Slovenian motorway network

	2009	2010	2011	2012
AADT	28.547	28.930	29.181	28.387
Traffic growth on MW network	3,65% (2009/2008)	1,34% (2010/2009)	0,87% (2011/2010)	-2,72% (2012/2011)
Annual real growth rates of GDP (%)	-7,8%	1,2%	0,6%	-2,5%
GDP per capita	17.415 €	17.379 €	17.620 €	17.172 €

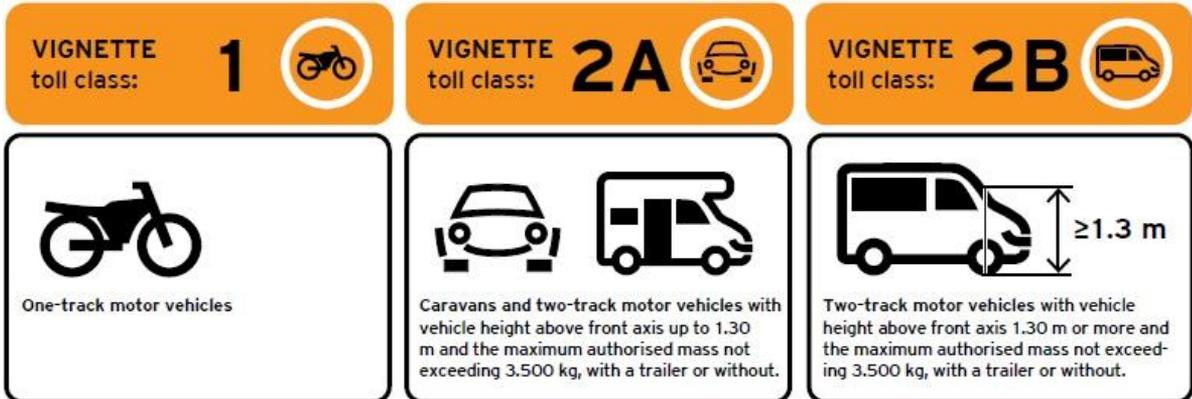
Traffic on the network in service in 2012/2011

Category	Millions of veh./km		
	201	2012	%
Network in service	606,6	607,0	0,07%
AADT	29.181	28.387	-2,72%
A. motor-cycles, personal cars without connected vehicles and personal cars with connected vehicles, combined vehicles for transporting persons and/or freight of total weight up to 3.500 kg	5.599	5.443	-2,79%
B. buses, lorries with or without connected vehicles and lorries with or without connected vehicles	862	864	-1,86%
A + B	6.461	6.289	-2,66%

Toll rates

Toll classes

Vehicles up to maximum permissible weight of 3.500 kilos must pay time related toll – vignette:



Toll class 1	Price with VAT
Yearly vignette	55.00 EUR
Half-year vignette	30.00 EUR
Weekly vignette	7.50 EUR
Toll class 2A	Price with VAT
Yearly vignette	110.00 EUR
Monthly vignette	30.00 EUR
Weekly vignette	15.00 EUR
Toll class 2B	Price with VAT
Yearly vignette	220.00 EUR
Monthly vignette	80.00 EUR
Weekly vignette	40.00 EUR

Vehicles who's maximum permitted mass exceeds 3.500 kilos must pay distance related toll.

- R3 (1st toll class): vehicles with two or three axles, who's maximum permitted mass exceeds 3.500 kilos and group of vehicles with two

or three axles, who's maximum permitted mass of trailer exceeds 3.500 kilos;

- R4 (2nd toll class): vehicles with more than three axles, who's maximum permitted mass exceeds 3.500 kilos and group of vehicles with more than three axles, who's maximum permitted mass of trailer exceeds 3.500 kilos.

Toll class R3

Price with VAT

Emission class E 0-2

0,2575 €/km

Toll class R4

Price with VAT

Emission class E 0-2

0,4308 €/km

Toll is reduced according to the EURO emission class:

- emission class E3: 20% lower
- emission class E4: 37% lower
- emission class E5 or higher: 45% lower

Price index in 2013

Consumer price indices by COICOP/HICP, Slovenia, 2012 (current month/same month of the previous year)

	M01	M02	M03	M04	M05	M06	M07	M08	M09	M10	M11	M12
TOTAL	102,4	102,7	102,0	101,5	101,2	101,9	102,6	102,2	101,4	101,3	101,3	100,7

Average price index in 2013: 101,8

4. Toll revenues

The toll income in 2013 was 305,3 mio EUR, that is app. 3,7% more than in year 2012, when we collected 294,4 mio EUR of toll.

5. Traffic safety

	In number for one billion kilometres travelled in 2012	Variation in % in 2012/2011
Personal injury rate	6,50%	-1,2%

Fatal accident rate	0,26%	30,0%
Rate of dead	0,28%	12,50%

	2008	2009	2010	2011	2012	2013
No. of personal injury accidents	378	492	485	428	423	418
No. of fatal accidents	8	15	13	13	17	14
No. of dead	8	20	18	16	18	16

6. Significant actions already started (and/or to be achieved in 2013) and foreseen for 2014.

Length (km) of active construction sites on 31.12.2013

- 5,2 km of active construction sites.

Length (km) of foreseen openings in 2014

- 5,2 km of foreseen openings.

7. Main ASECAP key figures

Country: Slovenia	2013
Network length	607,0
2 x 2 lanes	607,0
2 x 3 lanes	/
2 x 4 lanes.....	/
No. of km in construction	5,2
Forecasts of opening motorways section (2014)	5,2
Annual toll revenue	305,3 mio EUR
Permanent staff	1.237
Average daily traffic (LV) – 2012	24.570
Average daily traffic (HV) – 2012	3.817
Average daily traffic (LV+HV) – 2012	28.387
Total number of accidents – 2012 (2013)	2.051 (2.038)
No. of personal injury accidents – 2012 (2013)	440 (432)
No. of dead – 2012 (2013)	18 (16)
Km travelled (10 ⁶ x km) – 2012	6.289
No. of toll plazas	28
No. of lanes	121 ¹
No. of teletoll equipped lanes	15 ²
No. of teletoll subscribers	37.000 ³
No. of rest areas	60
No. of rest areas (with stations services)	50
No. of restaurants and snacks	38
No. of hotels	0

¹ Incl. ETC

² Only ETC, free flow

³ R3 and R4