

**ASECAP STUDY AND INFORMATION DAYS
TURIN, 27 - 30 MAY 2012**

***Narodna dialnicna spolocnost, a.s. - SLOVAKIA
National Motorway Company***

Network length

2011	Type of road		Toll categories	
	Total lenght	Toll lenght	Total lenght	Toll lenght
1st class road	1 762,894 km	1 379,444 km	1 762,894 km	1 379,444 km
Highway	395,942 km	394,355 km	623,061 km	620,154 km
Motorway	227,119 km	225,799 km		
Total	2 385,955 km	1 999,598 km	2 385,955 km	1 999,598 km

2010	Type of road		Toll categories	
	Total lenght	Toll lenght	Total lenght	Toll lenght
1st class road	1 769,282 km	1 385,161 km	1 769,282 km	1 385,161 km
Highway	392,742 km	391,155 km	574,784 km	571,877 km
Motorway	182,042 km	180,722 km		
Total	2 344,066 km	1 957,038 km	2 344,066 km	1 957,038 km

2011 sum of tollsections 1607

2010 sum of tollsections 1602

Openings in 2012

The foreseen openings for 2012 are 5,2km.

Investments

N/A

Financing

N/A

Traffic

Growth of average kilometric intensity registered (**M_{PDI}**) in the year 2011 = +3,7% in profile (669 vehic./24hrs.)

Tolls

Motorways and express roads					
	Category of vehicle		Emission Class		
			EURO 0 – II	EURO III	EURO IV, V, EEV
Trucks	3,5 t – do 12 t		0,093	0,086	0,083
	12 t and more	2 axles	0,193	0,183	0,179
		3 axles	0,202	0,193	0,189
		4 axles	0,209	0,199	0,196
		5 axles	0,206	0,193	0,189
Buses	3,5 t – do 12 t		0,06	0,05	0,03
	12 t and more		0,11	0,1	0,06

Prices in EUR/km VAT excl.

Class I. roads					
	Category of vehicle		Emission class		
			EURO 0 – II	EURO III	EURO IV, V, EEV
Trucks	3,5 t – do 12 t		0,07	0,063	0,063
	12 t and more	2 axles	0,146	0,136	0,136
		3 axles	0,153	0,146	0,143
		4 axles	0,156	0,149	0,146
		5 axles	0,153	0,146	0,143
Buses	3,5 t – do 12 t		0,04	0,03	0,02
	12 t and more		0,08	0,07	0,04

Prices in EUR/km VAT excl.

Comparison in toll collection increase for 2011					
	1class road	Motorway	Espress	Ticketing	Total
Jan	no relevant data	125,00%	116,52%	298,83%	161,01%
Feb	no relevant data	117,70%	119,81%	161,72%	182,48%
Mar	97,88%	108,12%	115,04%	126,69%	105,44%
Apr	96,57%	106,70%	115,69%	136,39%	104,46%
May	104,02%	112,88%	124,84%	123,92%	111,00%
Jun	97,73%	104,37%	110,52%	119,14%	102,94%
Jul	93,26%	97,60%	105,44%	112,12%	97,27%
Aug	98,25%	103,80%	111,34%	118,75%	102,94%
Sep	97,12%	101,54%	110,65%	109,33%	101,10%
Oct	94,07%	101,94%	107,36%	100,09%	99,50%
Nov	92,04%	101,42%	119,92%	96,14%	99,81%

Dec	97,58%	99,46%	118,89%	99,85%	100,96%
<u>Average</u>	109,84%	105,97%	114,37%	120,95%	108,75%

Revenues

Revenues received in 2011= 199.883.886€

Significant actions already started (and/or to be achieved in 2011) and foreseen for 2012.

Urban motorways and environment.

MAIN ASECAP KEY FIGURES

Country: Slovak Republic	2011
Network length	418,112 km
2 x 2 lanes	
2 x 3 lanes	
2 x 4 lanes.....	
No. of km in construction	56,1
Forecasts of opening motorways section	5,2 km
Annual toll revenue	199 883
Permanent staff	1 303
Average daily traffic (LV)	17 732
Average daily traffic (HV)	5 190
Average daily traffic (LV+HV)	22 922
Total number of accidents on motorways in Slovakia	407
No. of personal injury accidents on motorways in Slovakia	139
No. of dead on motorways in Slovakia	8
Km travelled (10 ⁶ x km)	N/A
No. of toll plazas	0
No. of lanes	0
No. of teletoll equipped lanes	0
No. of teletoll subscribers	199 200
No. of rest areas (with stations services)	29
No. of rest areas	42
No. of restaurants	26
No. of hotels	2