

XXXVITH ASECAP ANNUAL STUDY & INFORMATION DAYS

SESSION 2 : REPORTING ON TOLL INFRASTRUCTURES - EUROPE

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SECRETARY GENERAL

MAIN ASECAP FIGURES

- 21 NATIONAL MEMBERS :
- **17 FULL** MEMBERS OPERATE 26.228 KM
- **4 ASSOCIATE** MEMBERS HAVE 14.860 KM
- 149 TOLLED MOTORWAYS OPERATORS
- OVER 21 BILLIONS EUROS OF REVENUES
- 13.490 TOLL LANES
- 7648 ETC LANES
- 15.000.000 OF ETC SUBSCRIBERS

Data as of 01.01.2008

ASECAP AND THE TRANSPORT POLICY:

ASECAP

4 TRANSPORT CORNER STONES:

- CONCESSIONS
- ROAD CHARGING
- ROAD SAFETY & ENVIRONMENT
- ITS

ASECAP AND THE TRANSPORT POLICY:

CONCESSIONS

- TOWARDS A FRAMEWORK DEFINING THE ROLES OF THE PUBLIC AND THE PRIVATE SECTORS IN THE EU

GROWTH

ASECAP AND THE TRANSPORT POLICY:

A ROAD PRICING

- A “GREENER POLICY” UNDER EXAMINATION BY THE EU
- TIME RELATED QUOTAS: UNFAIR
- DISTANCE RELATED CHARGING: MORE FAIR
- INTERNALIZING EXTERNALITIES: A BENCHMARK OF CONFLICTING IDEAS THREATENING THE HAULAGE MARKET

QUESTION: WHERE THE MONEY GOES?

ASECAP AND THE TRANSPORT POLICY:

ROAD SAFETY

- ASECAP HAS SUCCEEDED TO CONVINCING THE EU POLICY MAKERS THAT SAFETY IS A COMPLICATED MATRIX TO LEAVE IT JUST TO SIMPLISTIC POLITICAL TARGETS.
- EXPERTS WILL BE INVOLVED IN THE EARLY STAGES OF DISCUSSIONS ON BUILDING AND MANAGING SAFELY THE EU ROADS.

ASECAP AND THE TRANSPORT POLICY

ITS

- TOO MUCH FRAGMENTATION → NO BUSINESS CASE
- A NEW TOP DOWN APPROACH UNDER EXAMINATION OF THE EU COMMISSION (**REGIONAL DEVELOPMENTS IN MATURE ITS DOMAINS** UNDER AN EU POLICY UMBRELLA)

ASECAP FUNCTIONING



THE END

THANKS FOR YOUR ATTENTION!

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