

IRISH TOLLING INDUSTRY ASSOCIATION (ITIA) 2010 NATIONAL REPORT

Network Length

Tolled Motorway Length throughout Ireland is 219 km, the length of Non-Tolled Motorway Network in 2009 is 467 km. The actual growth in the tolled motorway network for 2009 was 73km.

The projected growth in Motorway Network for 2010 is 248km. The length of the National Road Network in 2009 is 5444 km, this includes motorway lengths above but excludes non-national roads (regional and local road network). The projected growth in National Roads Network for 2010 is negligible as existing sections are de-nationalised when new sections are completed.

Openings in 2010

ITIA members will open an additional 110 km of Motorway Network in 2010.

Euro link 59km
CRG 41 km
Direct Route 10 km

Investments

In 2009 €1.4 billion invested in national roads programme, the amount allocated for 2010 is €1.1 billion. Two DBFO PPP contracts are planned to be awarded in 2010.

Financing

Financing comprises state funding, bank loans including the EIB and sponsors equity.

Traffic

GDP 2009 vs. 2008 GDP = - 7.8%

As we operate a system of fixed point tolling we are unable to provide traffic growth or average kilometric intensity by comparison to a stable network.

Tolls

The average tariff per kilometre in 2009 for light vehicles is €0.0164 per km* and for heavy loads of 4 axles and more is €0.049 per km*

** The above per km tariffs refers to an intercity calculation where only certain sections are tolled.*

The toll fares for the various schemes are regulated by bye-laws and the bye-laws provide for increases in line with the consumer price index (cost of living) as measured in the 12 months to August of each year with the toll rounded to the nearest 10 cent. Toll increases are

effective as and from 1st January of each year. Where the CPI is negative the prevailing Toll rates are held.

Total toll revenue for 2009 = € 176 million compared to € 153 million in 2008

Long Term Forecasts and Tendencies

The roads programme is concentrated on completing the major inter-urban network to motorway/dual carriageway standard by the end of 2010.

Services are provided off-line in towns or villages bypassed by the major inter-urban routes. In tandem with the development of the motorway network the National Roads Authority has launched a policy initiative at developing on-line services areas.

Country: Ireland	2009
Members Network Length:	219 km
2 x 2 lanes	188 km (2 x 2)
2 x 3 lanes	31 km (2 x 3)
2 x 4 lanes	0 km (2 x 4)
No. of km in construction	110 km
Forecasts of opening motorways section	248 km
Annual Toll Revenue	€175 million
Permanent Staff	702
Average Daily Traffic (LV)	173,645
Average Daily Traffic (HV)	27,499
Average Daily Traffic (LV + HV)	201,144
Total number of accidents members	158

network	
No. of personal injury accidents	58
No. of dead	0*
Km travelled (10 ⁶ x km)	2108 million
No. of toll plazas	12
No. of lanes	98
No. of teletoll equipped lanes	98
No. of teletoll subscribers	690,000
No. of rest areas (with station services)	0
No. of rest areas	0
No. of restaurants	0
No. of hotels	0

* While 240 people tragically lost their lives on Irish Roads in 2009, this is a reduction of 13.9% on the previous year and is the lowest recorded number of roads deaths in this country since records began in 1959

Source: Road Safety Authority Press Release

Footnotes

1. Open to traffic at the end of 2009
2. Forecasted to open in 2010
3. Estimated – as tolls are based on passage through a plaza location rather than distance travelled on the network
4. Includes secondary ramp plazas at some locations
5. Subscribers vehicles with OBUs = 420,000. Subscribers vehicles registered for video ANPR accounts available on 1 toll road = 270,000