

#### PROJECT'S HISTORY

CESARE project started in 1998. After the first three phases which dealt with service definition, technical, operational and contractual interoperability, tenders and system implementation, the final fourth phase aims at defining a framework for establishing an interoperable EETS – European Electronic Toll Service, functioning in a coordinated way at European level.



#### **OBJECTIVES AND ORGANISATION**

- Define a set of basic guidelines for providing EETS (technical, contractual, legal and procedural).
- Define and establish the Interoperability Management (IM) role.
- Solve open issues from previous projects, as far as required for a functioning EETS.
- Define a migration path from the current status to EETS, utilizing the experience from regional projects and RCI by working through five working packages.



#### **PARTNERS**

The CESARE IV project is led by ASECAP and the project partners are represented by 10 ASECAP members and 7 Public Administrations from Finland, France, Germany, The Netherlands, Sweden, Switzerland, United Kingdom.

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## CESARE IV WP02: THE DEFINITION OF THE INTEROPERABILITY MANAGEMENT ROLE

Work Package 02, "IM framework, functions and procedures", has completed its task with success. WP02 was focused on the Interoperability Management Role framework, functions and procedures. Having the Interoperability Management Role (IM) to operate within a specific and well structured legal, operational, economical and administrative/organisational framework, WP 02 had the task to define this framework, as well as the functionality of the IM down to a detailed and operational level.

WP02 has been led by Mrs. Valérie Dumerc, Head of Legal Affairs in ASFA (*Association professionnelle des sociétés françaises concessionaires ou exploitantes d'autoroutes et d'ouvrages routiers*) and it was composed by 20 experts representing different Member States, different organisations and different professional backgrounds and experience related to Electronic Toll Collection.

WP02, started in July 2008, finished and delivered its results in March 2009.

#### The **main objectives** of WP 02 were:

- define the IM framework concerning legal, administrative/organisational, economical and operational issues;
- define the IM functions and procedures needed for the operation of EETS *European Electronic Tolling Service*.

WP02 was based on the previous work of WP01 and took into account, as starting points of its analysis and study, the following items:

- the results from CESARE IV WP 01 "EETS basic guidelines";
- the experience from the operation of MEDIA, NORITS and VIA IBERICA projects as well as the experience related to National electronic tolling schemes of the project partners;
- the results from CESARE III;
- the results from the EETS Expert Groups 1 to 12;
- the European Commission documents related to Directive 2004/52/EC, and mainly the EC Decision on the definition of the European Electronic Toll Service and its technical elements, which has been finalised on the 27<sup>th</sup> of March 2009 by the ETC Toll Committee;







#### **CESARE IV WP02:** THE DEFINITION OF THE INTEROPERABILITY MANAGEMENT ROLE

out that there was a need for:

- sorting out the legal alternatives, problems (and solutions), different contractual issues etc in order to find and describe the optimum solution for the Interoperability management role;
- analysing the different alternatives for organising this type of organisation (Interoperability management) based on a collection of knowledge from existing interoperable EFC systems and similar types of systems in other sectors, e.g. railways, energy (gas and electricity), postal services and telecommunications;
- analysing the different ways of funding the establishment and operational costs for the different actors involved in the Interoperability Management role. Experience from other sectors as well as existing interoperable EFC systems should be an important input to this work;
- defining the procedures that will be the core functionality of the Interoperability Management (IM) and distribute these procedures amongst the actors who have one or more of the responsibilities defined for the IM in WP 01. This also includes the internal interfaces (between the IM actors) and the external interfaces (between the IM and any external role related to the operation of EETS, e.g. the Advisory forums of EETS providers and the Toll Chargers, EETS Equipment manufacturers and the European Commission.

Another important point, which was very helpful for carrying out WP02 work, was the close cooperation with the Advisory Forum, a group consisting of experts from potential EETS providers, with which CESARE IV has a permanent contact and exchange of views in the perspective of establishing an efficient and functioning EETS.

On this basis, and starting its analysis of IM Role, WP02 found WP02 also carried out a benchmarking of similar interoperable systems in other sectors, e.g. telecommunication and railways. The results of this benchmarking was a valuable input to the work done by WP 02. Moreover, WP02 took care of following up the development of the EETS Decision prepared by Electronic Toll Committee chaired by EC - DG TREN and of giving input to the process both through CESARE IV presentations in ETC Toll Committee meetings, as well as concrete proposals to the draft text of the Decision, which has been voted and approved by the ETC Toll Committee on the 27th of March 2009.

> Finally, a two phases approach – high level description of the framework presented in the Report D 2.1 Interoperability Management Framework and a more detailed description of the procedures in the Report D 2.2. Interoperability Management functions and procedures was chosen by WP02. This top – down approach could ensure the transparency with the WP 01 results and present the work done and the results of WP 02 in a more logical way.

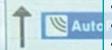
#### WP 02 Results

The Report D 2.1 Interoperability Management **Framework** covers the following issues and results:

- Essential Requirements
- Legal and operational Framework
- Financial and economical framework responsibility and liability

The Report D 2.2 Interoperability Management functions and procedures covers the following issues and results:

- EETS Regulation
- Information and security
- Procedures leading to EETS Status
- Settlement of disputes







## **CESARE IV PARTICIPATION**

#### in International Conferences:

#### Tampa (IBTTA) and Stockholm (ITS World Congress)



**CESARE IV** has been invited to take part in the **IBTTA** (International Bridge, Tunnel and Turnpike Association) **Interoperability Summit** which will take place in Tampa, Florida, from the 14<sup>th</sup> to the 16<sup>th</sup> of June 2009: CESARE IV Project Leader, Mr. Anton Sieber, will be guest speaker in a special general session called "*Interoperability is hard in Europe too!*", where panellists from Europe and from North America will exchange views on the matter and in a specific technical session called "*Interoperability: is the juice worth the squeeze?*", more focused on the legal and contractual aspects of the European interoperability.

Moreover, **CESARE IV** will attend the **16**<sup>th</sup> **ITS World Congress** which will take place in Stockholm, Sweden, from the 21<sup>st</sup> to the 25<sup>th</sup> of September 2009: CESARE IV will have an exhibition space within the stand of the European Commission and will be actively involved in the Technical sessions dedicated to EETS (European Electronic Toll Service).



## WORK PACKAGE 03 PREVIEW

On the 25<sup>th</sup> of March 2009, following the results of WP02, WP 03, the last Work Package of CESARE IV Project, has started its task. WP03 will mainly focus on IM preparation and implementation and will analyse the establishment of the IM by preparing an Implementation plan. Moreover, WP 03 will define a roadmap showing how EFC systems already in operation, as well as new ones, can proceed to offer EETS. Further, the final operational functions and procedures will be created in cooperation with the actors within the IM role. WP03 will follow WP02 and it will last until the end of the project in December 2009.

# project in December 2009.

#### **CALENDAR**

#### of International road events

- Budapest, Hungary,
   23-28 May 2009
   ITA-AITES World Tunnel
   Congress 2009
- Krakow, Poland, 24-27 May 2009
   XXXVII ASECAP Study and Information Days
- Leipzig, Germany, 26-29 May 2009
   2009 International Transport
   Forum on the theme Transport and Globalisation
- Istanbul, Turkey,
   27-29 May 2009
   Intertraffic Istanbul 2009,
   the leading exhibition
   for infrastructure, traffic
   management, safety and parking
- Tampa, Florida, USA, 14-16 June 2009 IBTTA ORT and Interoperability Summit

- Denver, Colorado, USA,
   19-21 July 2009
   IBTTA Incident Management,
   Safety and Security Summit
- Riga, Latvia,
   24-26 August 2009
   XXVIIth International
   Baltic Road Conference
- Chicago, Illinois, USA,
   13-16 September 2009
   IBTTA 77th Annual Meeting
- Stockholm, Sweden,
   21-25 September 2009
   16th ITS World Congress
- Quebec, Canada,
   8-11 February 2010
   XIIIth PIARC International
   Winter Road Congress
- Lisbon, Portugal,
  25-28 May 2010
  16th IRF
  World Road Meeting



### **PARTNERS**

The CESARE IV project is led by ASECAP and the project partners are represented by 10 ASECAP members and 7 Public Administrations, as follows:





APCAP Associação Portuguesa das Sociedades Concessionárias de Auto-Estradas ou Pontes com Portagens



ASETA Asociación de Sociedades Españolas Concesionarias de Autopistas, Túneles, Puentes y Vías de Peaje



ASFA
Association professionelle
des Sociétés Françaises
Concessionnaires ou Exploitantes
d'Autoroutes
et d'Ouvrages Routiers



ASFINAG Autobahnen - und Schnellstraßen Finanzierungs -Aktiengesellschaft



**AISCAT** Associazione Italiana

Società Concessionarie

Autostrade e Trafori

**DARS D.D.** Družba za avtoceste v Republiki Sloveniji, d.d.



NORVEGFINANS Norske Vegfinansieringsselskapers Forening



SUND & BAELT Holding A/S



**TEO**Fonds Routier National Hellenique



TOLL COLLECT GmbH

#### **Public Administrations from 7 European countries**



**FINLAND**Ministry of Transport and Communications



FRANCE Ministry for Ecology, Energy, Sustainable development and Spatial planning



**GERMANY**Ministry of Transport, Building and Urban Affairs



THE NETHERLANDS
Ministry of Transport, Public
Works and Water Management



**SWEDEN**Swedish Road Administration



**SWITZERLAND**Swiss Federal Customs
Administration



UNITED KINGDOM
Department for Transport



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